



stratyn.ai

The Future of Investing

INVESTMENT AGREEMENT

This Investment Agreement (the “Agreement”) is entered into as of _____, by and between stratyn.ai, a privately held technology company (hereafter referred to as “Stratyn”), and _____ (hereafter referred to as the “Investor”).

— RECITALS

WHEREAS, Stratyn is a private company that has developed an autonomous artificial intelligence (AI) trading engine specifically designed to identify and execute high-probability trading opportunities in the market conditions of the cryptocurrency Bitcoin (hereafter referred to as “BTC”), with the goal of delivering consistent, above-market returns to its investors.

WHEREAS, Stratyn guarantees that under no circumstances shall the Investor incur financial losses exceeding the amount of their original capital contribution. In the event that the value of the Investor’s portfolio falls below the amount of the initial investment due to market activity or trading performance, the Company agrees to reimburse the Investor up to the full amount of the original investment. This provision serves as a capital protection mechanism, ensuring that the Investor’s principal investment is preserved regardless of trading outcomes.

WHEREAS, Stratyn does not raise capital through traditional equity offerings, but instead offers a limited and exclusive opportunity for select investors to participate in its growth through short-term, profit-sharing investment agreements.

WHEREAS, the Investor seeks to earn strong, consistent returns by allocating capital to innovative financial technologies, and is willing to provide funds to Stratyn to be traded exclusively using its proprietary AI trading engine.

WHEREAS, the Investor agrees to invest with Stratyn under the terms and conditions set forth in this Agreement, with profits generated monthly, principal fully protected, and a term of six (6) months.

NOW THEREFORE, the parties hereto agree as follows:

1. Investment Terms

The **Investor** agrees to allocate the principal sum of _____ (\$_____) (the “Investment”) to **Stratyn**, to be actively traded by its proprietary AI engine in the **BTC** market.

The Investment shall have a **fixed term of six (6) months**, commencing on the date of

initial disbursement. The **Investor retains full ownership of the principal**, which shall be returned in full at the end of the term, unless otherwise extended by mutual agreement.

The Investor shall be entitled to receive **monthly profits** based on Stratyn's trading performance, which historically averages **at least 9% monthly**, with no guarantees of future performance. Profits are **distributed monthly** and the **Investor may elect to withdraw profit payments at any time** during the term of the Investment.

Stratyn shall retain a **2% share of monthly profits** (if any), which is applied solely toward continued AI development and company operations. **Stratyn does not retain any portion of the Investor's principal.**

Stratyn may return the Investor's principal, in whole or in part, at any time prior to the end of the 6-month term, without penalty.

2. Repayment Terms

Notwithstanding Section 1 above, **monthly profit distributions** shall be made on a best-effort basis and are contingent upon actual profits generated by Stratyn's AI engine during the relevant month.

Stratyn shall not be obligated to distribute profit payments for any month in which **no profits are realized**, or in which the distribution of such profits would impair Stratyn's ability to cover essential operational costs or maintain minimum operating reserves.

In the event a monthly profit distribution is delayed due to the above conditions, Stratyn will make such payment **on the next business day** in which sufficient available profits or resources are present to do so.

Principal repayment at the end of the 6-month term shall not be affected by these conditions and remains a binding obligation of Stratyn.

3. Purpose and Use of Proceeds

Stratyn shall use the proceeds of the Investment **exclusively for the purpose of deploying capital into BTC trades** through its proprietary autonomous AI trading engine. The objective is to generate consistent monthly profits while refining and enhancing the underlying AI infrastructure.

A portion of profits retained by Stratyn (2%) will be allocated strictly toward the **ongoing research, development, and operational maintenance** of the Stratyn trading system.

So long as any part of the Investment remains active, Stratyn shall furnish the Investor with **monthly performance summaries**, detailing profit distributions, cumulative performance, and any relevant system updates. Additional reporting shall be made available upon reasonable request.

4. Conditions

The Investor's obligation to proceed with the Investment is subject to the following conditions:

a) Stratyn shall provide the Investor with documentation evidencing its legal formation and good standing under applicable corporate laws.

b) Stratyn shall execute and deliver this Agreement and shall provide the Investor with satisfactory confirmation that the Investment has been duly authorized by its executive team or governing members.

c) Stratyn shall operate exclusively as a **technology-driven trading company**, using proceeds solely for BTC market trading activities, and shall not divert investment funds for unrelated ventures or expenditures.

5. Acceleration of Maturity

Notwithstanding any other provision of this Agreement, the Investor may demand immediate repayment of the full principal amount if Stratyn:

- **Ceases its trading operations**, including shutting down or materially altering the nature of its AI trading activities;
- **Uses the Investment funds for any purpose** other than those expressly stated in Section 3;
- **Declares bankruptcy**, becomes insolvent, liquidates, or otherwise suspends business operations;
- **Transfers controlling interest** of the trading system to another entity without the Investor's prior written consent;
- **Fails to distribute profits**, if available, for more than two consecutive months without cause as defined under Section 2.

In such an event, the full principal shall become immediately due and payable upon written notice from the Investor.

6. Financial Reporting

In addition to the **monthly performance summaries** described in Section 3, **Stratyn** shall provide the following reporting and disclosures to the Investor during the term of this Agreement:

a. Upon reasonable advance notice, the Investor may request to **review Stratyn's operational and financial practices**, including meetings (if applicable) with Stratyn's management or team, and may be granted access to view internal reporting or analytics dashboards relevant to the Investment. Stratyn shall not be obligated to disclose proprietary trading algorithms, trade-level strategies, or other confidential intellectual

property, unless otherwise agreed in writing.

b. Stratyn shall deliver to the Investor:

i. Within **45 days after the end of each fiscal quarter**, unaudited financial summaries including a high-level income report, profit/loss statement, and a statement of AI system performance;

ii. Within **120 days after the end of each fiscal year**, an **annual financial summary**, which may include unaudited statements, a report on system performance, and relevant operational highlights;

iii. Within **30 days after filing**, a copy of Stratyn's annual tax return (if applicable);

iv. Upon request, **notices of any material events** that could impact the performance or continuity of the AI trading system or Stratyn's ability to meet its obligations under this Agreement.

7. General

The relationship between the **Investor** and **Stratyn** under this Agreement is solely that of **investor and investment recipient**. This Agreement does not constitute a partnership, joint venture, agency relationship, or any other form of business association between the parties.

Neither party shall have authority to act on behalf of, or to bind, the other in any way. The Investor shall bear **no liability** for any trading decisions, technical issues, operational changes, or outcomes related to Stratyn's trading activities, AI development, or company operations, whether occurring before, during, or after the term of this Agreement.

IN WITNESS WHEREOF, the parties have executed this Investment Agreement as of the date first written above.

Investor signature: _____

[STRATYN.AI]

By _____ Its President Its Executive Director